

Union Church Finance Meeting Minutes

Date: 2-10-2015

Present: Bill Srsic, Dave Kobersmith, Rob Hayden, Shirley Carlberg, Rev. Kent, Hazel Morris

<u>Subject</u>	<u>Discussion</u>	<u>Action Needed</u>	<u>By Whom</u>	<u>Follow-up Date</u>
<u>Treasurer's Report</u>	<p>Loan Program from members – Shirley has made contact with all members who had previously expressed interest. Paperwork being put in order and process moving along.</p> <p>Financial Review – Last month we had received a draft with questions. Sue Ellen is making continued revisions; in communication with Shirley C. to the report since there have been changes over the time the report was being produced, some from her suggestion. Would not call what we have in hand a final report, but communication with reviewer continues to be productive.</p>	<p>Continue Work</p> <p>Continue Communication</p>	<p>Shirley</p> <p>Shirley</p>	
<u>S&F Chair</u>	<p>Lenten Lunch – Check with Pastoral Relations on Menu Mexican is our choice.</p> <p>Finance Open House – Feb 22nd – Tent cards and placemats to advertise the event on the Sunday before's meal. Even if we don't have all the answers it will be important to note all the questions so they may be answered later. Two sessions a 101 intended for newer members and those who just need to know the basics of our church's finance's. And a 301 session for those with more intricate.</p> <p>Spring Forward – May 17th</p>	<p>This is what was discussed at the meeting. There was a hiccup in planning between meeting time and production of the minutes. Finance Open House will now be on March 8th.</p> <p>Date decided on, planning next few months.</p>	Bill	

Union Church Finance Meeting Minutes

	<p>Annual Report – Dave will send previous version of Annual report to Bill. Things to include Spring forward 2014 – Home meetings – empowering and connecting – realized a 14-17k surplus. Sustainability report (summary already in there?). Due March 2nd to Joan. Meeting March 22nd. Financial Review.</p> <p>Questions for Patti S./Gathering giving trend data similar to two years ago. – Rob continues to work on the questions with Dave K.</p> <p>Pew Card Project – Wanting to put some type of card in the pews so that everyone can visibly put something in the offering plate each week. Pastors and Worship board seem to see the value with this project. Logistics still being worked on.</p>	<p>Bill – Get it done</p> <p>Rob and Dave Continue work.</p> <p>Pastors and Admin will take lead for now on this project.</p>		
<p><u>Church Admin</u></p>	<p>Class for Church Fundraising. One Main takeaway - Educating, talking about and preaching about money needs to happen more. Similar to our finance open house, do more like it.</p>			